

Aviso de Derechos para emisoras del

FECHA: 04/08/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	266002
FOLIO DE REFERENCIA INDEVAL	830265C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	SOL1
RAZÓN SOCIAL	WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED
SERIE	N
ISIN	AU000000SOL3
MERCADO PRINCIPAL	AUSTRALIAN SECURITIES EXCHANGE

TIPO DE EVENTO	MERGER
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EFECTOS	15/09/2025
FECHA REGISTRO	17/09/2025

OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit
FECHA DE PAGO	23/09/2025

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VALORES A RECIBIR	
	AU000000SOL3
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	23/09/2025
RATIO	NewToOld
	1 / 1
VALORES A RECIBIR	
	UKWN

NOTAS DEL EVENTO CORPORATIVO

NOTA
<p>(04/08/2025)</p> <p>AUCA 0039 Combination Booklet registered with ASICIndependent Expert concludes the SOL Share Scheme is in the best interests of SOL Shareholders Diversified investment house, Washington H. Soul Pattinson and Company Limited (Soul Patts or SOL) (ASX.SOL), refers to its announcement released tothe ASX on 1 August 2025 that theSupreme Court of New South Wales has approved Soul Patts convening a meeting of SOL Shareholders to consider and vote on the proposed Combination (SOL Share Scheme Meeting), and distributing to SOL Shareholders the Combination Booklet which provides information about the Combination, the Notice of Scheme Meeting, and the Independent Expert s Report (IER). Indicative Scheme Timetable If the required majorities ofSOL Shareholders approve the SOL Share Scheme Meeting, and the required majorities of BKW Shareholders approve the BKW Share Scheme Meeting,Soul Patts will apply to the Courtfor orders approving the SOL ShareScheme. The key events and expected timing in relation to the approval and implementation are set out below. Event Date (Sydney time) Dispatch of Combination Booklet to SOL Shareholders Wednesday, 6 August 2025 Proxy Cut.Off Date 11.00am Monday, 8 September 2025 Voting Entitlement Time 7.00pm Monday, 8 September 2025 SOL Share Scheme Meeting date11.00am Wednesday, 10 September 2025 Second Court Hearing Date Friday,12 September 2025 Effective Date Monday, 15 September 2025 SOL ShareScheme Record Date 7.00pm Wednesday, 17 September 2025 ImplementationDate Tuesday, 23 September 2025 Ifthe SOL Share Scheme is approved bythe Required Majorities of SOL Shareholders, the indicative timetablefor implementing the SOL Share Scheme is. Second Court Hearing Date Friday, 12 September 2025 Second Court Hearing for approval of the BKWShare Scheme Friday, 12 September 2025 Second Court Hearing for approval of the SOL Share Scheme Friday,12 September 2025 Effective Date Court order lodged with ASIC and announcement to the ASX Last day of trading in SOL Shares on ASX Monday, 15 September 2025 BKW Share Scheme becomes Effective Monday, 15 September 2025 SOL Share Scheme becomes Effective Monday, 15 September 2025 Suspension of SOL Shares from trading on ASX Close of trading on Monday, 15 September 2025 Admission of Topco to the ASX Official List Monday, 15 September 2025 Commencement oftrading of Topco Shares on ASX ona deferred settlement basis Tuesday, 16 September 2025 Share Scheme Record Date 7.00 pm on Wednesday, 17September 2025 BKW Share Scheme Record Date Time and date for determining entitlements to the BKW Share Scheme Consideration 7.00 pm on Wednesday, 17 September 2025 SOL ShareScheme Record Date Time and date for determining entitlements to the SOL Share Scheme Consideration 7.00pm on Wednesday, 17 September 2025Topco Equity Raising completed (including issue of new Topco Shares toinvestors) Monday, 22 September 2025 BKW Scheme Shareholders issued Topco Shares under the BKW Share Scheme Monday, 22 September 2025 SOL Scheme Shareholders issued Topco Shares under the SOL Share Scheme Monday, 22 September 2025 Implementation Date Tuesday, 23 September 2025 Transfer of BKW Shares and SOL Shares (other than Excluded SOL Shares)to Subco under the Share Schemes Tuesday, 23 September 2025 Time and date for determining eligibility tovote at the Selective Buy.back meeting 7.00 pm on Tuesday, 23 September 2025 Selective Buy.back. meetingto occur 9.00 am on Wednesday, 24 September 2025 Selective Buy.back. entry into deed resulting in buy back and cancellation of the Topco Shares held by Soul Patts 9.15 am on Wednesday, 24 September 2025 Commencement of trading of Topco Shares onthe ASX on a normal settlement basis Wednesday, 24 September 2025 Soul Patts and Brickworks delist fromASX After close of trading on Wednesday, 24 September 2025 (As on 01 08 2025) AUCA 0092 Court approves convening of SOL Share Scheme MeetingDiversified investment house, Washington H. Soul Pattinson and Company Limited (Soul Patts or SOL) (ASX.SOL), refers to its announcementreleased to the ASX on 2 June 2025in relation to the proposed mergerbetween Soul Patts and Brickworks (Combination), and provides the following updates. Scheme Consideration If the SOL Share Scheme is approved and implemented, SOL Shareholders will receive 1 Topco Share for every 1 SOL Share as at the Record Date. Details of the SOL Share Scheme Meeting The SOL Share Scheme Meeting will be held on 10 September 2025 commencing at 11.00am (Sydney</p>

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time) at The Grand Ballroom, The Fullerton Hotel, 1 Martin Place, Sydney. All registered SOL Shareholders as at 7.00 pm on Monday, 8 September 2025 will be eligible to attend and vote in person, or by completing the proxy appointment in the proxy and voting form accompanying the Combination Booklet which needs to be received by 11.00 am (Sydney time) on Monday 8 September 2025. Indicative Scheme Timetable If the required majorities of SOL Shareholders approve the SOL Share Scheme Meeting, and the required majorities of BKW Shareholders approve the BKW Share Scheme Meeting, Soul Patts will apply to the Court for orders approving the SOL Share Scheme. The key events and expected timing in relation to the approval and implementation are set out below. Event Date (Sydney time) First Court Date Friday, 1 August 2025 Dispatch of Combination Booklet to SOL Shareholders Wednesday, 6 August 2025 Proxy Cut Off Date 11.00am Monday, 8 September 2025 Voting Entitlement Time 7.00pm Monday, 8 September 2025 SOL Share Scheme Meeting date 11.00am Wednesday, 10 September 2025 Second Court Hearing Date Friday, 12 September 2025 Effective Date Monday, 15 September 2025 SOL Share Scheme Record Date 7.00pm Wednesday, 17 September 2025 Implementation Date Tuesday, 23 September 2025 (As on 02/06/2025) AUCA 0007 Soul Patts and Brickworks agree to transformative AUD14b merger Diversified investment house, Washington H. Soul Pattinson and Company Limited (ASX.SOL or Soul Patts), and diversified industrial group, Brickworks Limited (ASX.BKW or Brickworks) today announces the execution of a binding Combination Deed (Combination Deed)¹ for the implementation of a merger between Soul Patts and Brickworks to create a newly capitalised ASX listed company (Proposed Merger). Transaction Overview and Benefits Proposed Merger expected to deliver value creation and growth opportunities for both sets of shareholders through significantly increased scale and a simplified company structure by removing the cross-shareholding. Creates a newly capitalised ASX listed company (TopCo) with an expected market capitalisation of AUD14b², broader shareholder base, increased liquidity and significantly expanded free float. Increased exposure for Soul Patts shareholders to Brickworks high quality assets in Building Products and Property. Increased exposure for Brickworks shareholders to Soul Patts diverse portfolio of assets spread across multiple investment strategies including private equity and credit opportunities. The merged business will have a simplified and well capitalised balance sheet with the cancellation of the cross-held shares. TopCo will be capitalised with new equity³ to be used to cover a significant portion of outstanding Brickworks debt, other liabilities (including the Soul Patts convertible bond), and transaction costs (including stamp duty). Brickworks shareholders will receive an implied value of AUD30.28 per BKW share, representing a premium of 10.1PCT to the BKW closing share price⁴, 11.9PCT premium to 1 month VWAP⁵, 21.9PCT premium to 3 month VWAP⁶ and 16.6PCT premium to post-tax Net Asset Value (NAV). Transaction Details Under the Proposed Merger, a newly established ASX listed company will acquire all of the shares in Soul Patts and Brickworks,⁸ in consideration for TopCo Shares issued to holders of Soul Patts and Brickworks Shares in the following proportions. 1 TopCo Share for every 1 Soul Patts Share held as at the R

(03/06/2025)

AUCA 0007 Soul Patts and Brickworks agree to transformative AUD14b merger Diversified investment house, Washington H. Soul Pattinson and Company Limited (ASX.SOL or Soul Patts), and diversified industrial group, Brickworks Limited (ASX.BKW or Brickworks) today announces the execution of a binding Combination Deed (Combination Deed)¹ for the implementation of a merger between Soul Patts and Brickworks to create a newly capitalised ASX listed company (Proposed Merger). Transaction Overview and Benefits Proposed Merger expected to deliver value creation and growth opportunities for both sets of shareholders through significantly increased scale and a simplified company structure by removing the cross-shareholding. Creates a newly capitalised ASX listed company (TopCo) with an expected market capitalisation of AUD14b², broader shareholder base, increased liquidity and significantly expanded free float. Increased exposure for Soul Patts shareholders to Brickworks high quality assets in Building Products and Property. Increased exposure for Brickworks shareholders to Soul Patts diverse portfolio of assets spread across multiple investment strategies including private equity and credit opportunities. The merged business will have a simplified and well capitalised balance sheet with the cancellation of the cross-held shares. TopCo will be capitalised with new equity³ to be used to cover a significant portion of outstanding Brickworks debt, other liabilities (including the Soul Patts convertible bond), and transaction costs (including stamp duty). Brickworks shareholders will receive an implied value of AUD30.28 per BKW share, representing a premium of 10.1PCT to the BKW closing share price⁴, 11.9PCT premium to 1 month VWAP⁵, 21.9PCT premium to 3 month VWAP⁶ and 16.6PCT premium to post-tax Net Asset Value (NAV). Transaction Details Under the Proposed Merger, a newly established ASX listed company will acquire all of the shares in Soul Patts and Brickworks,⁸ in consideration for TopCo Shares issued to holders of Soul Patts and Brickworks Shares in the following proportions. 1 TopCo Share for every 1 Soul Patts Share held as at the Record Date and 0.82 TopCo Shares for every 1 Brickworks Share held as at the Record Date. Based on the merger ratio and issuance of new TopCo shares, Soul Patts Shareholders, Brickworks Shareholders and new TopCo Shareholders will receive approximately 72PCT, 19PCT and 9PCT of the TopCo Shares respectively under the Proposed Merger.¹³ The ultimate proportion of TopCo owned by Soul Patts Shareholders and Brickworks Shareholders will depend on the final corporate structure. Each of the Brickworks Shareholders and the Soul Patts Shareholders that hold shares in Brickworks or Soul Patts on the Record Date will be issued shares in TopCo. TopCo will be renamed Washington H. Soul Pattinson and Company Limited and will trade using the ASX ticker SOL. Indicative Timetable and Next Steps An indicative timetable for the events described in this announcement is set out in Schedule 1 of the Combination Deed. It should be noted that the dates in this timetable are indicative only and subject to change. A separate Independent Expert will be appointed by each of the Soul Patts Board and the Independent Directors of Brickworks to consider the respective schemes and provide an opinion on whether the Share Schemes are in the best interests of the Soul Patts Shareholders and the Brickworks Shareholders (respectively), in the absence of a superior proposal. Soul Patts and Brickworks shareholders should take no action at this time. Each of Soul Patts and Brickworks will keep the market informed of any material developments in line with their continuous disclosure obligations. Soul Patts has appointed PittCapital Partners as financial adviser and Ashurst as legal counsel in relation to the Proposed Merger discussions. Brickworks has appointed Citigroup Global Markets Australia Pty Ltd as financial adviser and King and Wood Mallesons as legal counsel in relation to the Proposed Merger discussions.